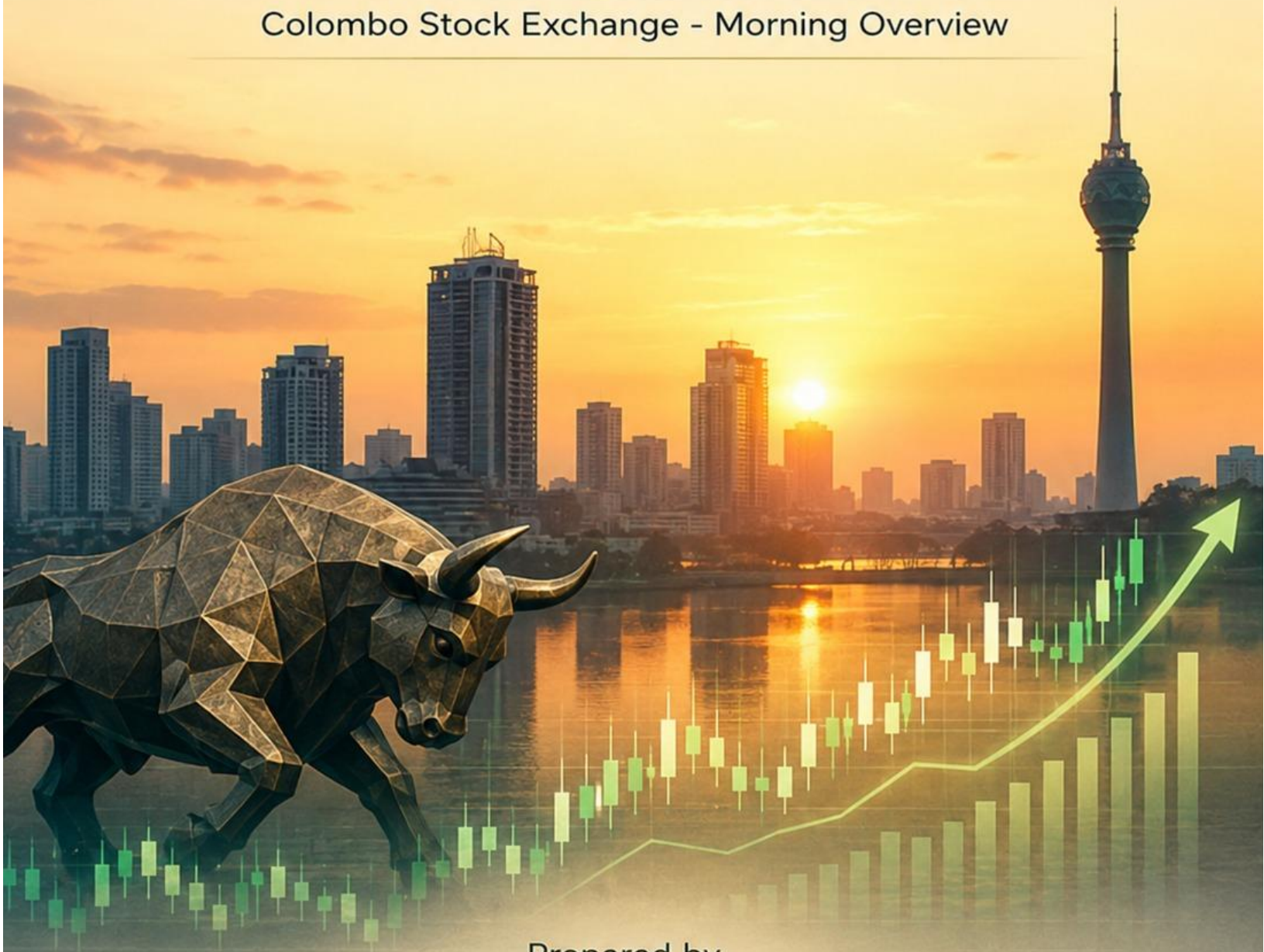


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Friday, September 11, 2026

Equity Update				Global Indices	
				10-Sep	
	Chg	Chg%		Developed Markets	
ASPI	▼	-108.26	-0.50%	21,358	Dow Jones ▲ 53,414
S&P SL 20 Index	▼	-29.95	-0.50%	6,004	Euro Stoxx 50 ▼ 6,269
Total Turnover (LKR)	▲			1,450,937,779	FTSE 100 ▼ 10,609
Market Capitalization (LKR)	▼			7,748,034,244,518	Nikkei 225 ▼ 63,475
					Hang Seng ▼ 24,718
PER (x)			11.3	Frontier Markets	
PBV (x)			1.3	VN index ▲ 1,829	
DY (%)			3.3	KSE-100 ▼ 168,865	
				DSEX ▼ 5,515	

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				10-Sep	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 324.1	333.1	Gold (USD/t.oz) ▼	4,371
GBP		£ 438.2	452.8	Gold (LKR/t.oz) ▲	1,452,287
EUR		€ 375.9	389.1	Brent Crude Oil (USD/Bbl) ▲	108
JPY		¥ 2.1	2.2	Copper (USD/Lbs) ▼	654
CNY		¥ 47.8	50.3	Cotton (USD/Lbs) ▲	88
INR		₹ 3.5	3.6	Aluminium (USD/MT) ▼	3,280
				Palm Oil 3M forward (MYR/MT) ▼	4,928

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth:		NCPI YoY Change:	
		2026 Q1 = 5.1%		July 2026 = 7.20%	
				CCPI YoY Change:	
				August 2026 = 8.00%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS



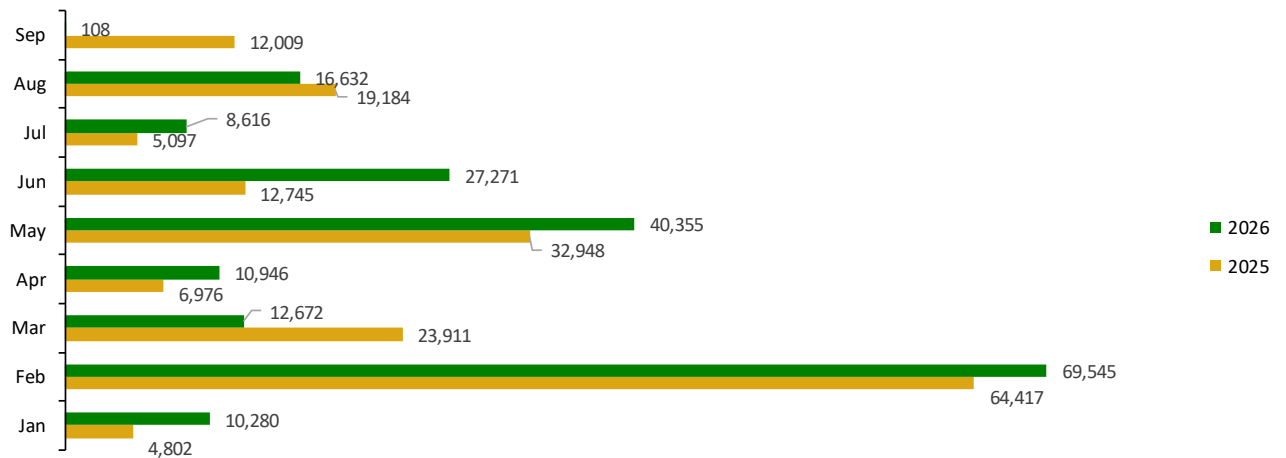
Cash Dividends

Scan here for contacts & disclaimer

Friday, September 11, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
COLO(N)	LKR 0.40	First and final	11-Sep	14-Sep	30-Sep
JFP(N)	LKR 0.50	First	15-Sep	16-Sep	2-Oct
RFL(N)	LKR 0.50	Other	21-Sep	22-Sep	8-Oct
GEST(N)	LKR 3.90	First and final	22-Sep	23-Sep	8-Oct
LALU(N)	LKR 1.25	First and final	22-Sep	23-Sep	9-Oct
SHAW(N)	LKR 2.00	First and final	22-Sep	23-Sep	9-Oct
RCH(N)	LKR 1.50	First and final	23-Sep	24-Sep	12-Oct
CABO(N)	LKR 1.50	First and final	23-Sep	24-Sep	12-Oct
RENU(N)	LKR 4.00	First and final	23-Sep	24-Sep	12-Oct
HARI(N)	LKR 73.00	Final	24-Sep	25-Sep	13-Oct
COCO(N)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
COCO(X)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
ABAN(N)	LKR 26.00	First and final	28-Sep	29-Sep	15-Oct
RWSL(N)	LKR 0.25	Final	30-Sep	1-Oct	19-Oct
MCPL(N)	LKR 3.00	First and final	1-Oct	2-Oct	20-Oct
LPRT(N)	LKR 4.00	First and final	1-Oct	2-Oct	7-Oct

LKR 196,425 Mn as dividends from January - September* 2026



*Until September 10, 2026

Scrip Dividends

Company	Proportion of Shares Issued	XD Date	Number of Shares	Consideration
MFPE (N)	1 for 188.2354873861	To be notified	730,468	16
KZOO (N)	1 for 202.32562400	To be notified	4,553,230	8.7
WAPO (N)	1 for 29.14286066	To be notified	4,060,278	20.4
RAL (N)	1 for 130.58824265	To be notified	6,117,161	11.1
COCO (N)(X)	(N)- 1 for 294.44459493, (X)- 1 for 248.89040279	To be notified	(N)-1,222,677 , (X)-58,715	(N)-26.5, (X)-22.4
RHL (N)(X)	(N)- 1 for 209.90580966, (X)- 1 for 150.94376185	To be notified	(N)-788,393 , (X)-160,336	(N)-44.5, (X)-32

Senfin Research

Source: CSE